



class

1.1 first-in-

2023

6

2020 2021 3 1

2023

2013

GMP /

	2024 9	2023	2022	2021
	73,032.00	67,859.49	67,027.28	109,877.82
	25,924.62	22,233.47	23,932.93	35,057.52
	54,640.90	52,059.38	48,534.38	78,394.23
	-7,533.52	-6,433.36	-5,440.03	-3,573.94
	47,107.38	45,626.02	43,094.35	74,820.30

	2024 1-9	2023	2022	2021
	27,813.55	40,417.87	37,728.50	48,898.19
	3,149.72	3,398.86	-29,204.20	8,155.62
	3,133.40	3,208.92	-29,258.36	8,205.50
	2,065.89	2,107.25	-32,763.97	5,077.67
	2,783.63	3,100.58	-30,782.48	

	2024 1-9	2023	2022	2021
	-5,985.53	-5,111.01	-4,002.33	269.65
	3,578.50	-2,732.41	-7,064.72	-12,177.54
	-3.07	7.70	69.44	-20.92
	824.11	-2,420.74		310.61
	10,434.95	9,610.84	12,031.58	15,930.82

1

2

2

1

5

6

1

2024	1-9	27,813.55	2023	9.97%
	2,065.89			

2

			664,80.65	7,197.58
6,114.26		6,370.94		24.51%
24.08%	22.88%	23.28%		

3

			14,054.84	6,167.74
7,160.15		7,527.66		12.79% 9.20%
10.55%	10.31%			

4

2024 15%

55,803,571 ()

30.00%

36

10

IPO

10

1

CFA FRM

5

2

2023

2024 3 5

A

A

2023

A

12

A

12

2023

A

2023 -2025

A

2

8.96 /

3

3 26 2023 2023 4 7 2023 2024

4

5

1

1

2

3

4

5

6

2

1

2

3

3

50,000.00

4

1

30%

2

2023 3 22

3

5

35

6

$$\frac{20}{80\%} = \frac{20}{\frac{8.96}{20}}$$

$$\begin{aligned} D &= P_0 - P_1 \\ &= P_0 - \frac{P_0}{1+N} \\ &= P_0 \left(1 - \frac{1}{1+N} \right) \\ &= P_0 \left(\frac{1+N-1}{1+N} \right) \\ &= P_0 \left(\frac{N}{1+N} \right) \end{aligned}$$

7

2023

36

8

9

70,411,088

26.5 %

55,803,571

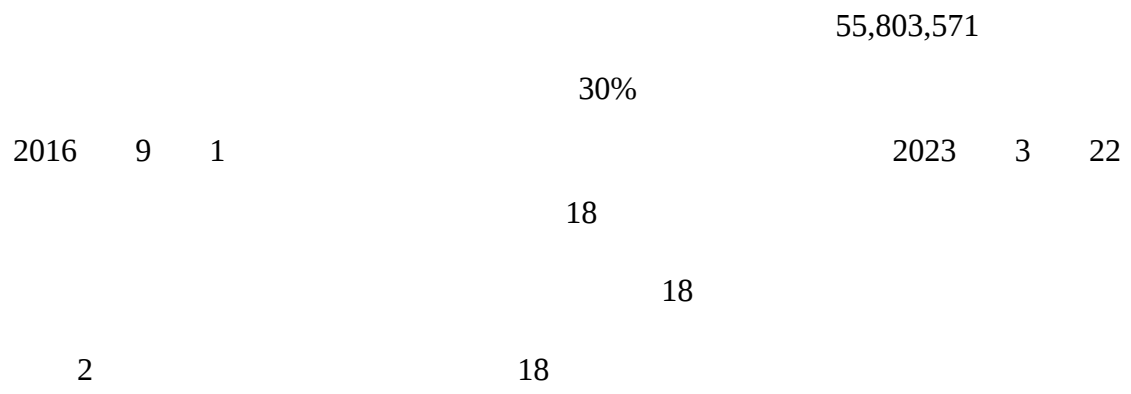
126,214,659

39.32%

18

1

18



2024

1

2

3

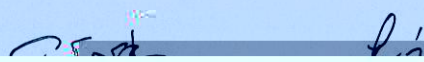
4

5

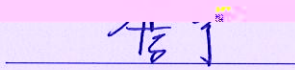
6

(本证天正立人,为《中甲银河证券股份有限公司关于冠昊生物科技股份有限公司向特定对象发行股票之上市保荐书》之签章页)

保荐代表人签名:


李 宁

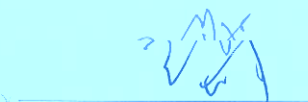
内核负责人签名:


马 宁

保荐业务负责人签名:


马青海

法定代表人(董事长)签名:


王 晨

